CSRconnect Data Hub Reporting

Charity Vetting Status Report

Click Path: CSRconnect Client Admin Panel → Report → Data Hub→ New Data Hub

To support our clients with international CSR programs, we provide in-house vetting services for nonprofit organizations. The Charity Vetting Status Report includes information about charities that have expired or will expire in the future.

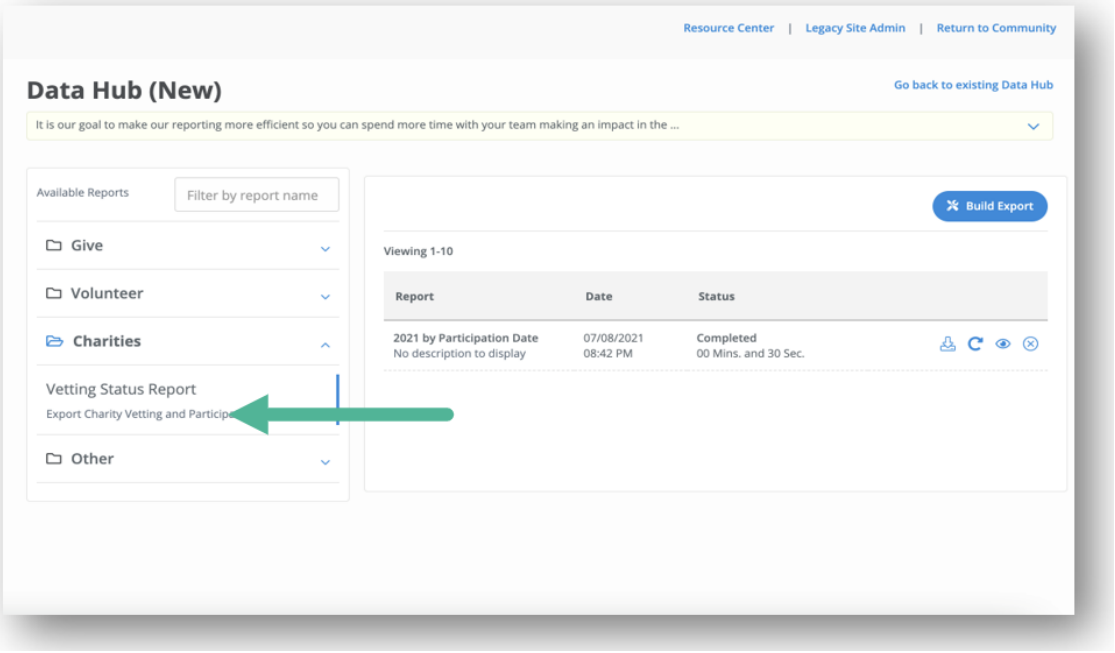
Common Use Cases / Questions Answered:

- "What charities do our employees engage with that have vetting due to expire soon?"
- "These are my 5 favorite international charities. On which date will their vetting expire?"

Notes:

Please review the following prior to exporting the Charity Vetting Status report. If you have any questions, please contact your Customer Success Manager.

- Date Filter:
  - The date range filter can be used to view giving and volunteering participation from your community to each charity. It is important to remember that not all charities in this report will have participation in your community, but that will not omit them from this report.
    - Volunteer data is by Participation Date
    - Giving data is by Donation Date.
- Charity Inclusion within the Report:
  - If a charity is currently vetted and has a vetting expiration date, it will show in the report
  - If a charity has ever been vetted, has since expired and has a vetting expiration date, it will show in the report
  - If a charity has never been vetted and does not have a vetting expiration date, it will not show in the report
  - NOTE: As we do not receive vetting expiration dates from our in-country partners (ex: Charities Trust, Give India, etc.), those charities will not show within the report until after they expire and are assigned a vetting expiration date in NPOconnect.


Resource Center | Legacy Site Admin | Return to Community
Data Hub (New)
Go back to existing Data Hub
It is our goal to make our reporting more efficient so you can spend more time with your team making an impact in the ...
Available Reports
Filter by report name
Give
Volunteer
Charities
Vetting Status Report
Export Charity Vetting and Particip
Other
Build Export
Viewing 1-10
Report
Date
Status
2021 by Participation Date
No description to display
07/08/2021
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