

Congratulations on your upcoming upgrade To Blackbaud Financial Edge NXT!

Financial Edge Basics

Blackbaud Financial Edge NXT delivers a rich, cloud-based fund accounting solution designed for social good organizations. Built on Blackbaud's four decades of expertise and experience, Blackbaud Financial Edge NXT delivers all the tools you need to manage financial reporting, monitor, and track program success, support fundraising efforts, and ensure overall integrity for your organization.

Upgrading means your organization doesn't miss out on an intuitive interface, time-saving tools, and a better reporting experience. Innovative new features like bank and credit card feeds, expense management, expanded views, modern dashboards, Excel add-ins for importing, and so much more give your organization instant efficiency gains.

[Sneak Peek Demos for Blackbaud Financial Edge NXT](#)

Financial Edge NXT Product Tour for Financial Edge 7 Customers

Every month, we have a live Product Tour designed especially for Financial Edge 7 customers on what to expect when moving to Blackbaud Financial Edge NXT.

- Register for the [next live session](#).
- In the meantime, listen to a [recorded version](#) of the prior session.

Financial Edge Packages

Your organization may have the **Stewardship Success package** or the **Program Management & Compliance Success package**. Both of these Blackbaud Financial Edge NXT packages include helpful subledgers, modules, and a Learn Training subscription:

- **Included in both packages:**
 - [General Ledger](#)
 - [Projects, Grants, Endowments](#)
 - [Accounts Payable w/EFT](#)
 - [Cash Management](#)
 - [Advanced Security](#)
 - [SKY API](#)
 - [Budget Management](#)
 - [Expense Management](#)
 - [Allocation Management](#)
 - [Cash Receipts](#)

- [Accounting Forms](#)
- [View Only & NF Users](#)
- [Learn Training Subscription](#)
- **Only included in the Program Management & Compliance Success package:**
 - [Accounts Receivable w/EFT](#)
 - [Purchase Orders](#)
 - [Fixed Assets](#)
- **Additional modules/options your organization may have:**
 - Additional VO User 10-Packs
 - WebPurchasing
 - Accounting Queue
 - Consolidation Management
- **Other Resources**
 - [Migrating to Blackbaud Financial Edge NXT](#)
 - [Bank Feeds](#)
 - [Expense Mgt. with Blackbaud Purchase Cards](#) (only guaranteed connection)
 - [Managing your Cloud Solutions with Blackbaud Cloud Operations](#)
 - [Blackbaud Financial Edge NXT and Blackbaud Raiser's Edge NXT Datasheet](#)

Implementation and Activation Services

We are here to guide and assist your organization through the activation and implementation process at the level you need. We have a variety of options so you can select the plan that works best for your organization.

Our **Base Activation** is a cohort-based implementation and activation service that we will be provided to you. Delivered on three calls, we assist you with basic product onboarding, ensuring all your users are set up to access the product and understand the features available to you. You will be provided a structured time to meet with an expert who is helping your team activate your solution. In this group setting, we will walk through the key differences of the solution and support your set up of plug-ins and bank linking. We also show you how to find additional resources for you and your team as you adopt Financial Edge NXT.

Our **Premium Activation and Implementation** will ensure you have one-on-one access to our activation experts and is available for an additional fee. We will meet with you to ensure

you have dedicated time to walk through the new features of the solution and provide assistance with database setup and business process analysis. We will conduct a functional overview with your staff, identify requirements for reports and other outputs that would need to be generated by the Blackbaud solution, and then help with setup to support your overall desired outcome.

In addition to activation and implementation services, Blackbaud offers **Financial Edge NXT Success Services**, providing personalized consulting to ensure effective usage of your solution throughout your partnership with Blackbaud. You will work with a dedicated consultant for your Financial Edge NXT solution who will partner with you, align your processes and the solution to drive adoption, monitor outcomes, and help navigate through your change management. While our program offers a structured roadmap, it recognizes and respects your uniqueness. It is adaptable and will be tailor-made to fit your distinct data, team strengths, aims, and anticipated outcomes.

We also offer **additional available services** to cover specific needs you may have based on what modules you will be using. If any of the modules below are new to your organization, we strongly encourage you to purchase the implementation and onboarding for the module to ensure you're making the most of your solution. Your organization may decide to implement these new modules now or in the future.

- Expense Management
- Allocation Management
- Fixed Assets
- Projects, Grants, & Endowments
- Accounts Receivable
- Accounts Payable
- Cash Management
- Budget Management

If Advanced Security, EFT for AR or AP, View-only users, Cash Receipts, or Accounting Forms are new to your organization, you can self-implement or purchase the implementation and onboarding for the module. To learn more about each of these modules and their implementation, please follow the links below:

- [Advanced Security](#)
- [AR EFT](#) or [AP EFT](#)
- [View-Only Users](#)
- [Accounting Forms](#)

Learn Subscriptions

At Blackbaud University, our mission is to help you get the most from your Blackbaud products. We believe training is essential to your team's successful transition to Financial Edge NXT, which is why a Learn Training subscription is part of your package. This subscription includes unlimited access to online instructor-led and on-demand courses for your entire organization.

You can learn more about [your training subscription and Blackbaud University](#), view the [Blackbaud Finance Edge NXT full catalog](#), and or those who want to jump right in, start with this curated Learning Path: [Blackbaud Financial Edge NXT for the Financial Edge 7 User](#).

Total Web Solution

Financial Edge NXT is undergoing a transformation to become a total web-based solution. We are providing a wide range of activities and programs to assist you. To track details and timelines, bookmark the [Total web solution](#) page.